

What is the status of agri-mechanisation in Bangladesh

(and what can we do to catalyze it)?

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Agricultural Mechanization in Bangladesh-The Future

















Research approach – Who?

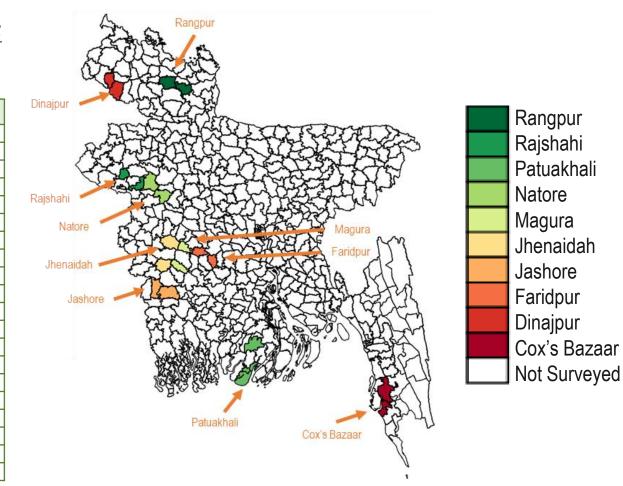
1,000 randomly selected farmers

6 Divisions

10 Districts(100 per District)

20 Upazila (50 per Upazila)

Division	District	Upazila				
D. C.L.I	Dec. (U.)	Kalapara				
Barishal	Patuakhali	Patuakhali Sadar				
Classes	Carlo Danas	Chakaria				
Chattogram	Cox's Bazar	Cox'S Bazar Sadar				
Dhala	Fauida	Madhukhali				
Dhaka	Faridpur	Saltha				
	Later	Jhikargachha				
	Jashore	Manirampur				
IZI. I	11	Kaliganj				
Khulna	Jhenaidah	Shailkupa				
	M	Shalikha				
	Magura	Kalapara Patuakhali Sadar Chakaria Cox'S Bazar Sadar Madhukhali Saltha Jhikargachha Manirampur Kaliganj Shailkupa				
	Natara	Baraigram				
Databala:	Natore	Natore Sadar				
Rajshahi	Daishah:	Mohanpur				
	Rajshahi	Puthia				
	Dinainus	Biral				
Dangeron	Dinajpur	Bochaganj				
Rangpur	D					
	Rangpur	Rangpur Sadar				













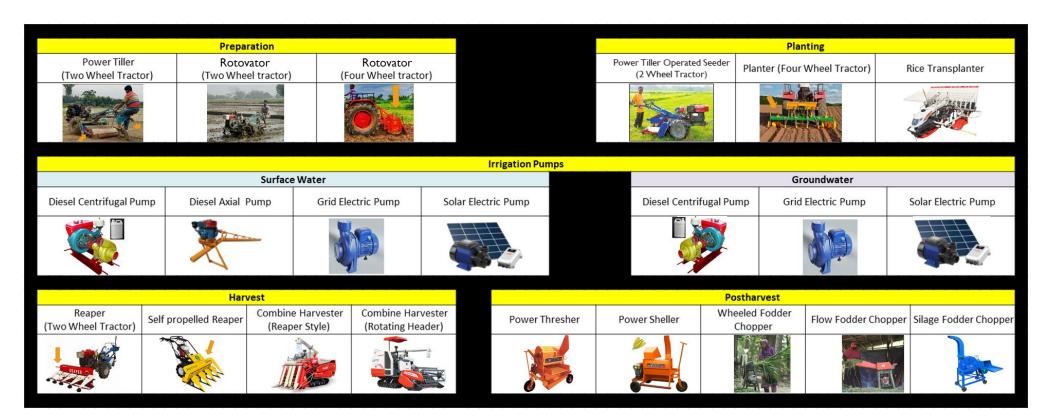






Research approach – What?

26 agri-machinery (22 presented today)











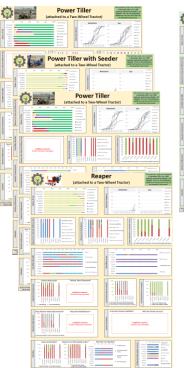






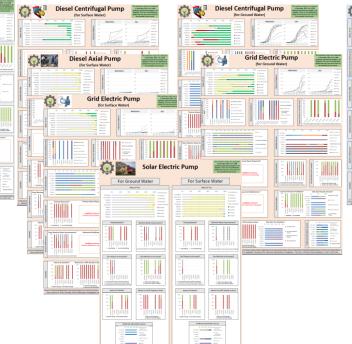


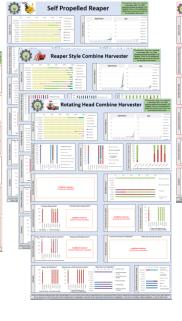
Individualised results





















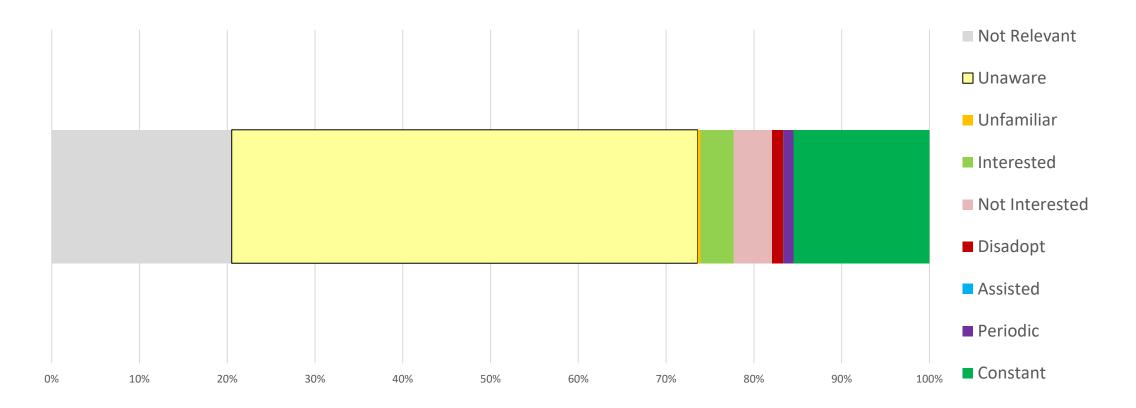








22,000 machinery status typologies



















Preparation		Pla	nting Powe	Surface W	ater Irrigation	Ground Wa	ater Irrigation	На	rvest	Post Harvest		
rotovator (attached to a Two Wheel Tractor)		Seed box used with a Power Tiller (attached to a Two Wheel Tractor)	Operat	ed and Avial		Diesel Centrifugal Pump		2 Wheel Tractor Reaper Attachment		Combine Harvester (Reaper Style)		
Power Tiller (attached to a Two Wheel Tractor)	IC TO	Planter (attached to a Four Wheel Tractor)		Diesel Centrifugal Pump		Grid Electric Pump		Self propelled Reaper	The state of the s	Combine Harvester (Rotating Header)		
Rotovator (attached to a Four Wheel Tractor)		Rice Transplanter		Grid Electric Pump		Solar Electric Pump		Combine Harvester (Reaper Style)		Power Thresher		
				Solar Electric Pump				Combine Harvester (Rotating Header)		Power Sheller		

Aggregated by activity













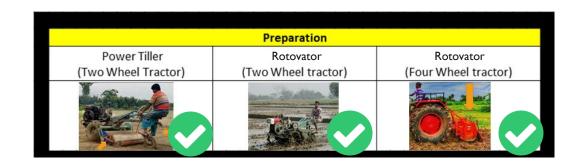


Index A:

The current status of mechanisation

[per activity]

Current Use within set = I point
No Use within set = 0 points



= I point





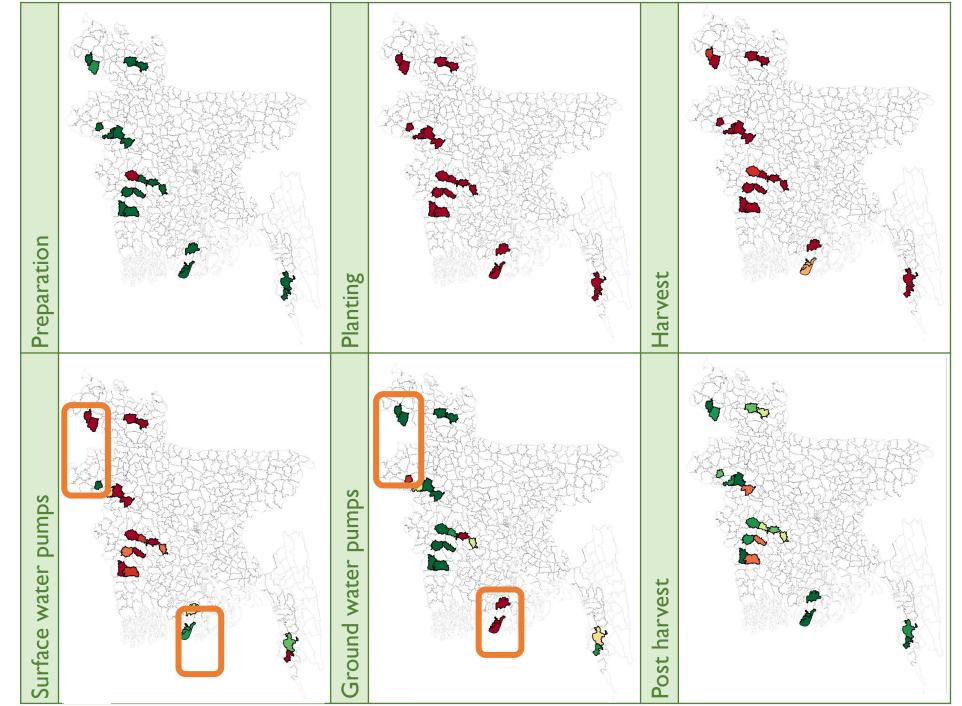












.9 to 1

.8 to .9

.6 to .5

.5 to .4

.4 to .3

.3 to .2

.2 to .1

.1 to 0

No Data

.70 to .8

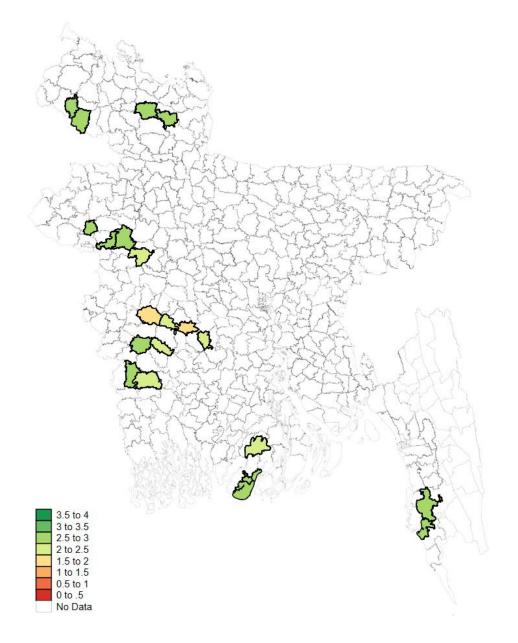




Maximum score of 4

I per activity:

[a] Preparation [b] Planting [c] Irrigation (surface and ground) [d] Harvest and post harvest

















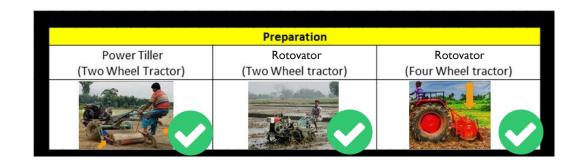


Index B:

Historical diversity of machinery use

[per machine]

Ever used a machine = I point
Never used a machine = 0 points



= 3 points





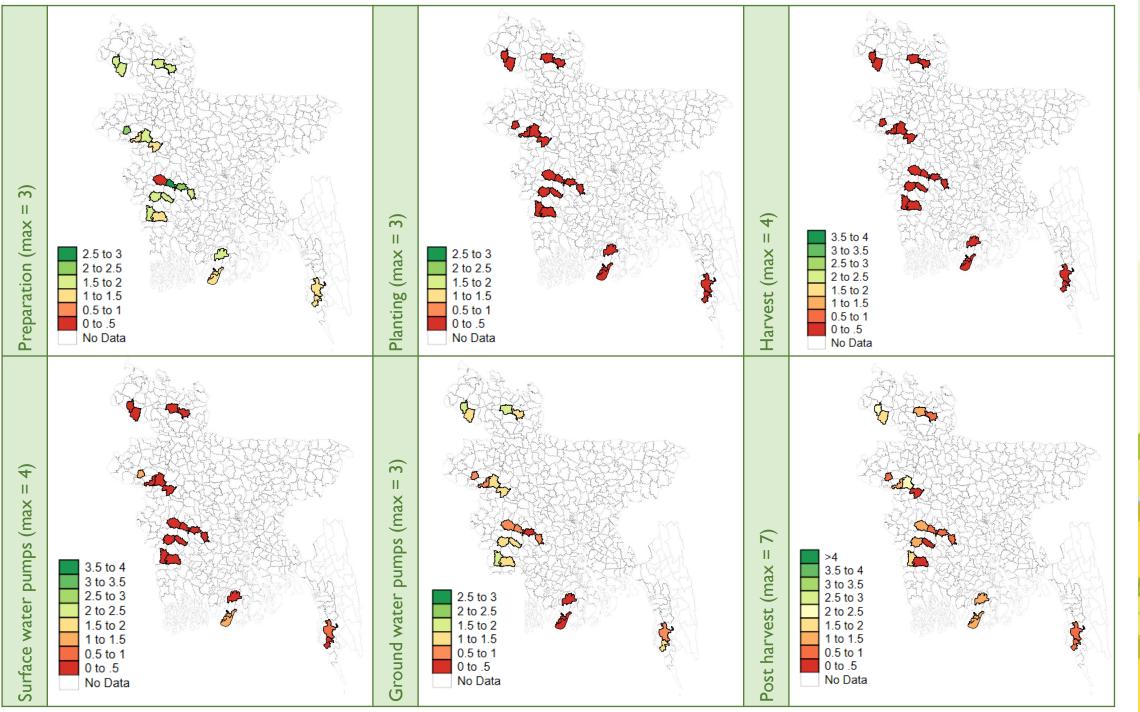








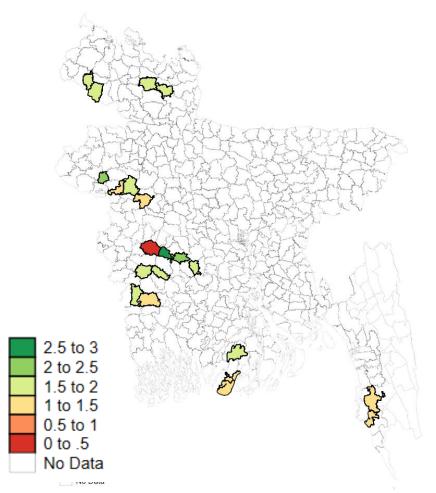


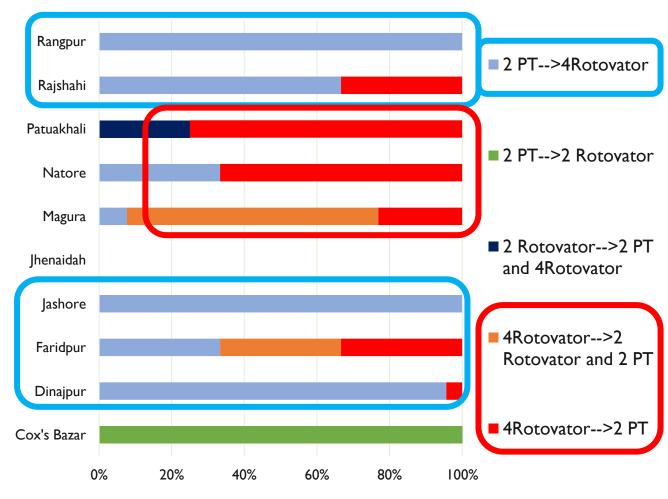






Planting - Machinery Substitution (disadopt one, adopt another)











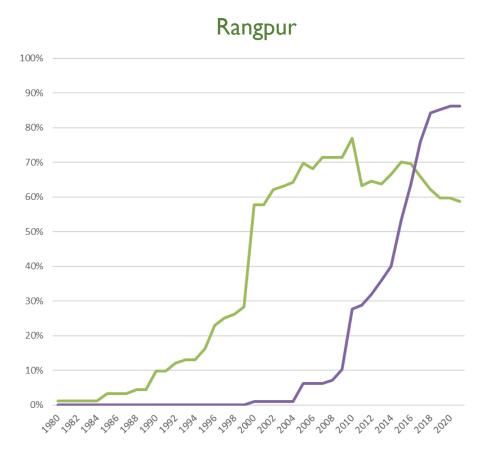






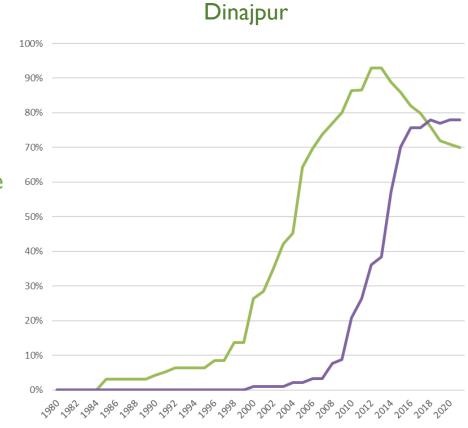


Transition from two to four-wheel tractors



Two-wheel power tiller usage

Four-wheel rotovator usage











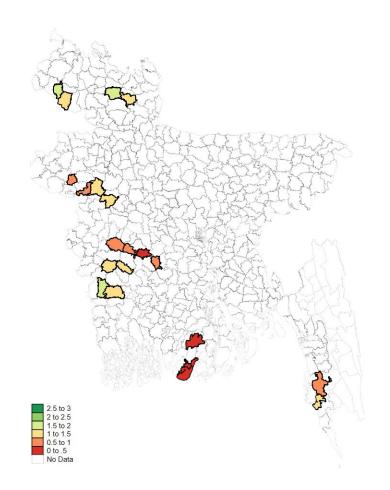


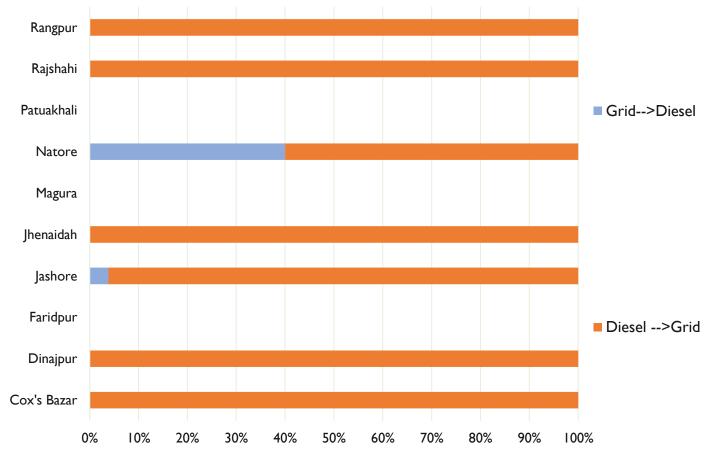






Groundwater Pumps – Machinery Substitution (disadopt one, adopt another)















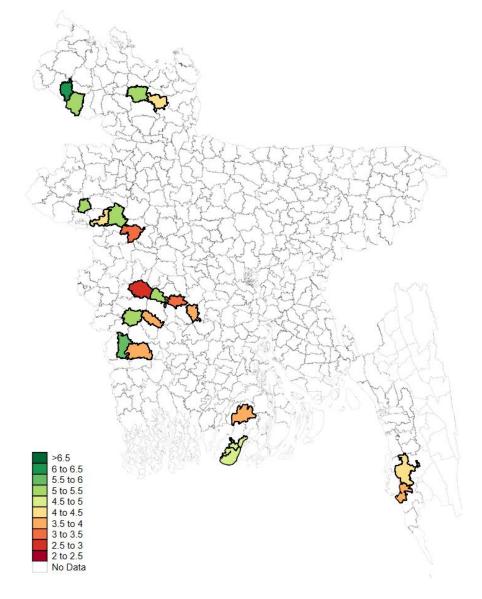






Max score of 22

One point for each machine ever used



















Bangladesh is at the start of the mechanisation journey...

... what can we do to catalyse farmer change?



















access to information

a constraint to mechanisation in Bangladesh?











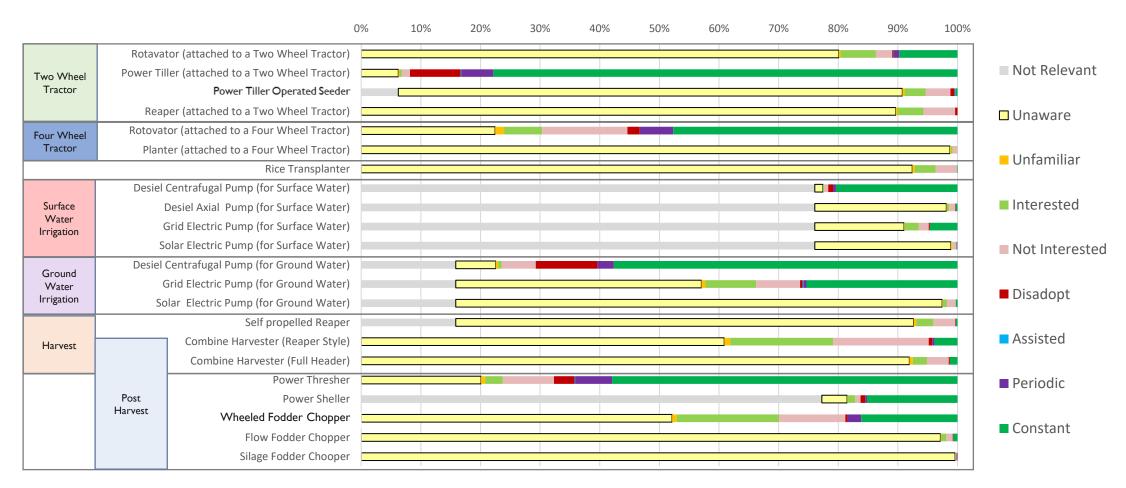








Typology Status for each machine











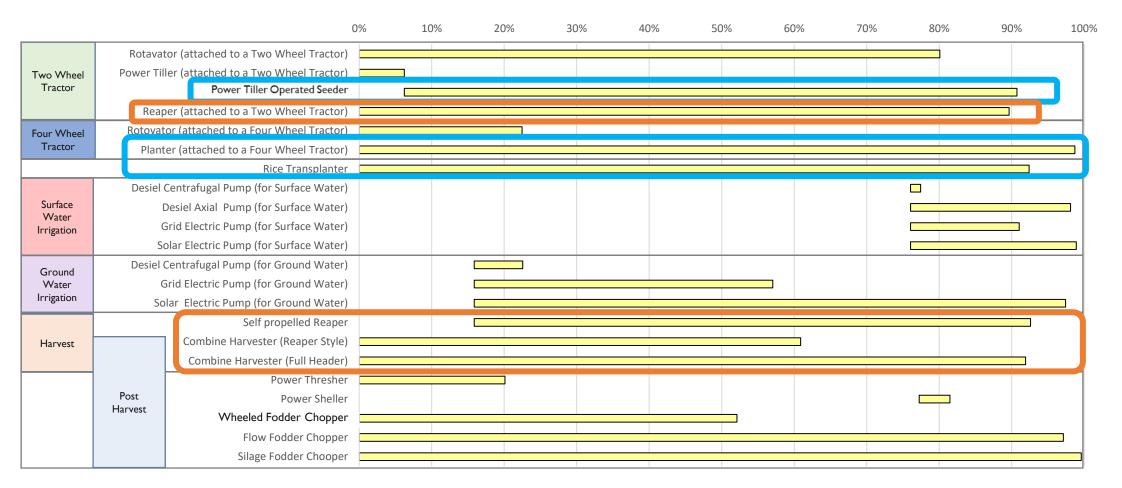








Typology Status for each machine











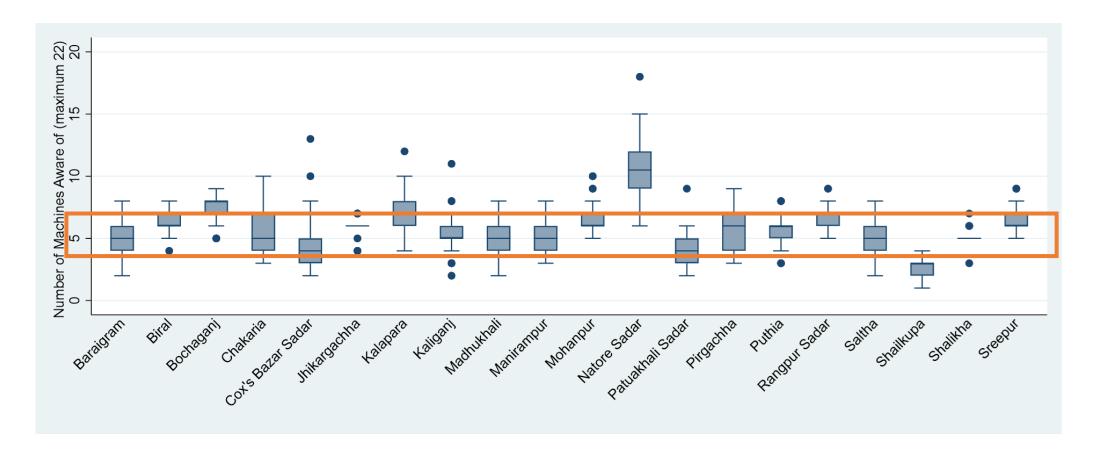








Awareness of machinery











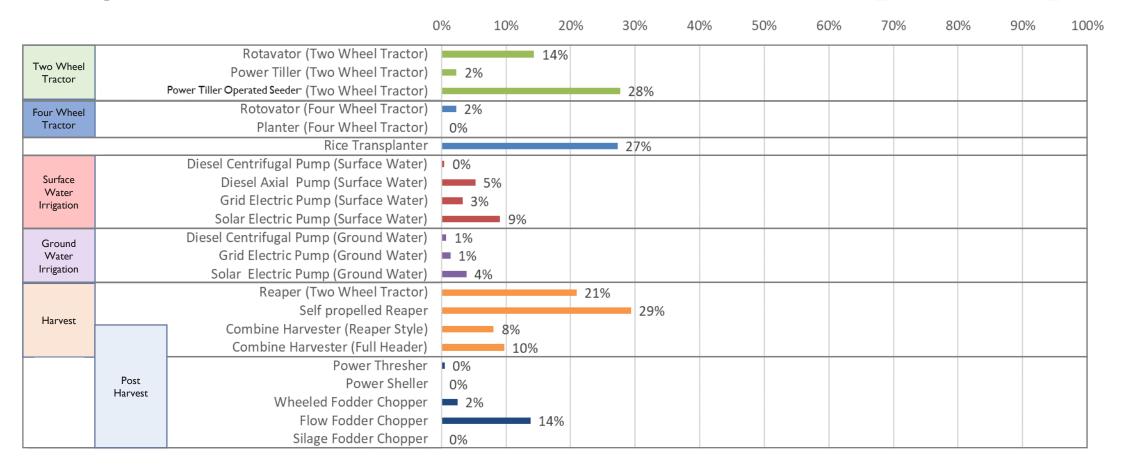








Do you still need more information on the [machine]?











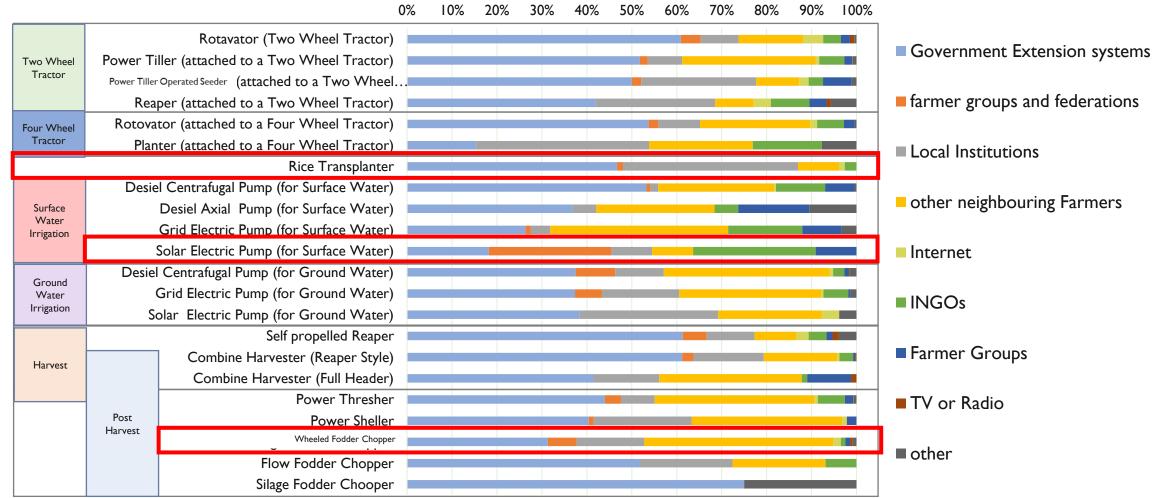








What is your preferred source of information for the [machine]?



















machinery performance

a constraint to mechanisation in Bangladesh?





















Does the [machine] need improvements?

			0%	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%
		Rotavator (Two Wheel Tractor)	49	%	1								
Two Wheel Tractor		Power Tiller (Two Wheel Tractor)	1 %										
Tractor		Power Tiller Operated Seeder (Two Wheel Tractor)	0%										
Four Wheel		Rotovator (Four Wheel Tractor)	0%							No.			
Tractor		Planter (Four Wheel Tractor)	0%										
		Rice Transplanter	0%										
		Diesel Centrifugal Pump (Surface Water)	3 %										
Surface Water		Diesel Axial Pump (Surface Water)	0%										
Irrigation		Grid Electric Pump (Surface Water)	0%										
3		Solar Electric Pump (Surface Water)	0%										
Ground		Diesel Centrifugal Pump (Ground Water)	1 %										
Water		Grid Electric Pump (Ground Water)	0%										
Irrigation		Solar Electric Pump (Ground Water)	0%										The state of the s
		Reaper (Two Wheel Tractor)	0%										
Harvest		Self propelled Reaper											
i iai vest		Combine Harvester (Reaper Style)	1 %										
		Combine Harvester (Full Header)	0%										
	_	Power Thresher	2 %										
	Post Harvest	Power Sheller	0%										
	Tial Yest	Wheeled Fodder Chopper	1 %										
		Flow Fodder Chopper	1										
		Silage Fodder Chopper	0%										

















access to machinery a constraint to mechanisation in Bangladesh?











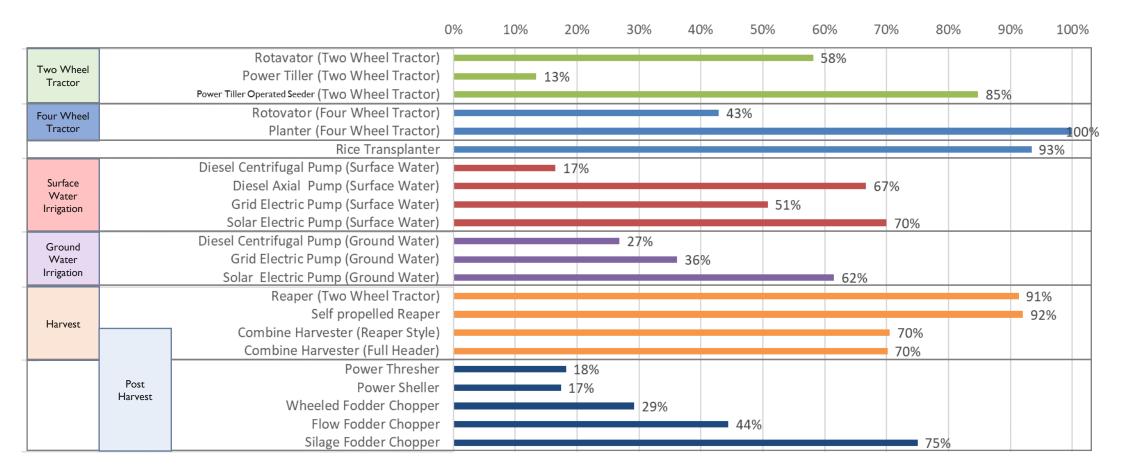








Is it difficult to access the [machine]?











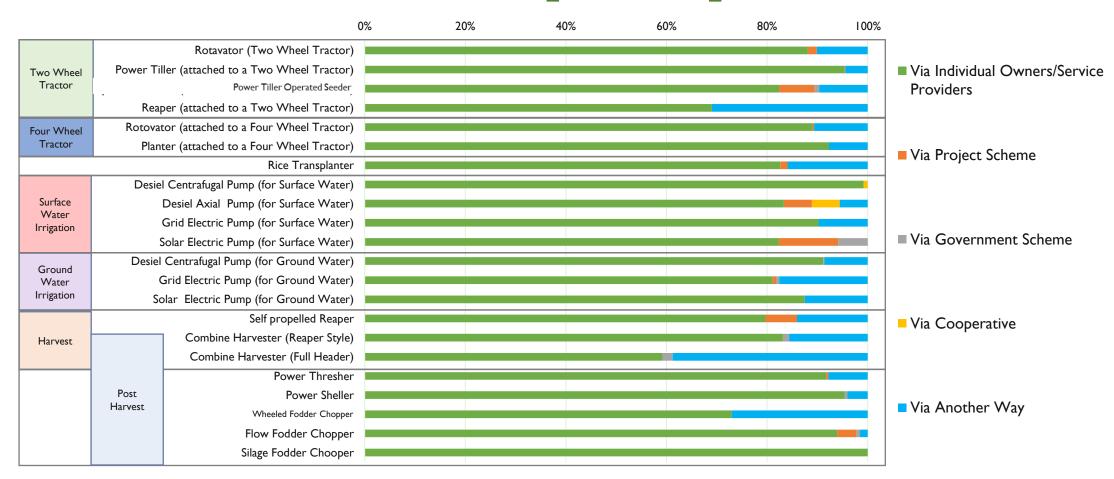








How is the [machine] is Accessed?



















ownership of machinery

a constraint to mechanisation in Bangladesh?









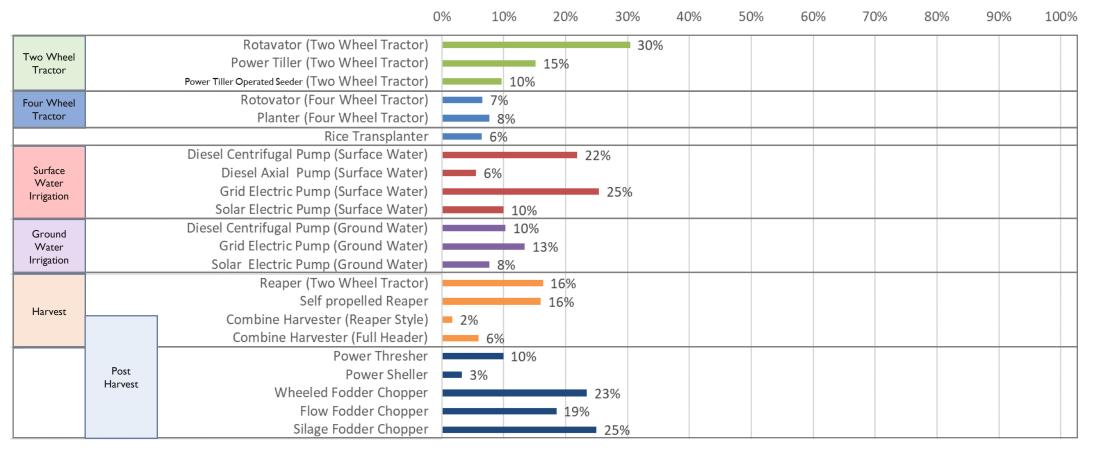








Do you think you will own the [machine] in the future?











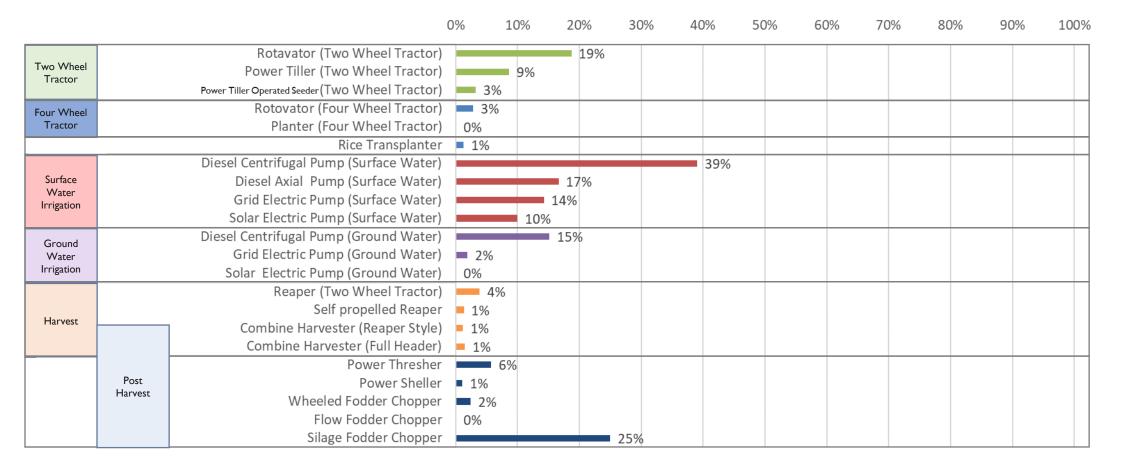








If you wanted to, could you access a loan to buy the [machine]?



















Do you know of any subsidy support to help you buy the [machine]?

			0%	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%
		Rotavator (Two Wheel Tractor)			16%								
Two Wheel Tractor		Power Tiller (Two Wheel Tractor)	5	%									
Tractor		Power Tiller Operated Seeder (Two Wheel Tractor)		12	%								
Four Wheel		Rotovator (Four Wheel Tractor)	3%										
Tractor		Planter (Four Wheel Tractor)		8%									
		Rice Transplanter		6%									
		Diesel Centrifugal Pump (Surface Water)	0%										
Surface Water		Diesel Axial Pump (Surface Water)	0%										
Irrigation		Grid Electric Pump (Surface Water)	2 %										
		Solar Electric Pump (Surface Water)	0%						The state of the s				
Ground		Diesel Centrifugal Pump (Ground Water)	1 %										
Water		Grid Electric Pump (Ground Water)	0%										
Irrigation		Solar Electric Pump (Ground Water)	4%	5									
		Reaper (Two Wheel Tractor)		11%	6								
Harvest		Self propelled Reaper	3%										
i iai vest		Combine Harvester (Reaper Style)	2 %										
		Combine Harvester (Full Header)		9%									
	_	Power Thresher	1 %										
	Post Harvest	Power Sheller	■ 1%										
		Wheeled Fodder Chopper	0%										
		Flow Fodder Chopper		7%									
		Silage Fodder Chopper	0%										









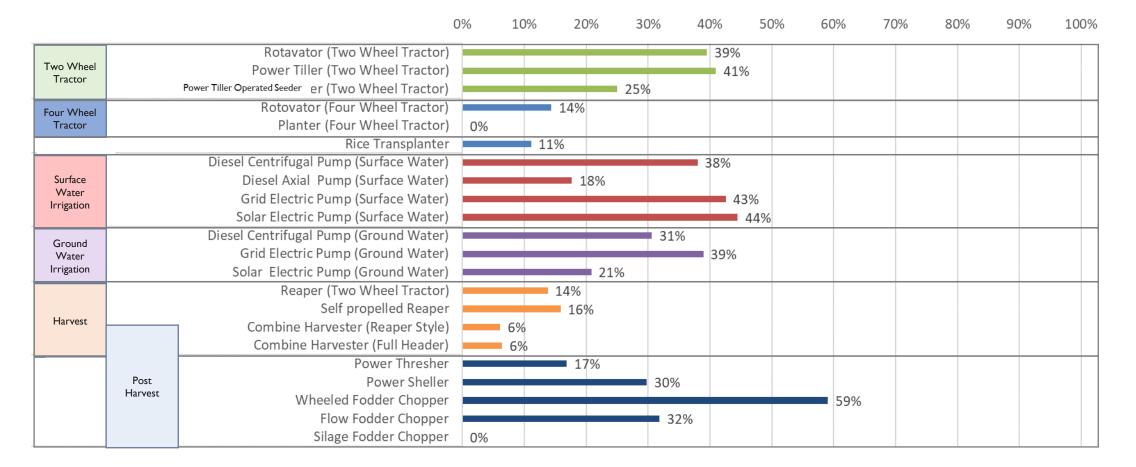








If you could get a 50% subsidy, would you buy the [machine]?



















What is the status of agri-mechanisation in Bangladesh

Some machines individually are being adopted
Overall system mechanisation (across activities) is limited

Planting and harvest remain barely mechanised four-wheel tractor transition underway, particularly in northern Bangladesh

Otherwise, limited diversity of experience with machines

Suggests mechanisation experience beyond tillage equipment is yet to occur

(And what can we do to catalyze it)?

Awareness is a key limitation (but no need for indepth training)

Needs to be addressed in machinery specific ways

Access is constraining, and unlikely to be boosted by individual ownership

Subsidies and loans are key constraints Need to explore other access pathways to extend access more widely





























